EDI Testing Qualification Checklist
for
Distributed Energy Resources (DERs)

A Distributed Energy Resources (DER) applying for authorization to EDI test in NYSEG and/or RG&E territory must:

1. Be approved by New York State Department of Public Service as DER.
   https://documents.dps.ny.gov/PTC/der

   a. Provide your NYS Department of Public Service Commission Power to Choose Distribution Energy Resources approval letter.

2. Meet NYS Department of Public Service Commission electronic data interchange (EDI) phase 1 certification for core and (if applicable) single bill utility bill ready (UBR) transactions.

   a. Phase 1 utility bill ready approval confirmed on PSC approval letter or listed on DPS EDI Phase 1 Certification List. edi-certified-status-list.xlsx

3. Complete below list of Forms and Agreements and email, along with your W9, to supplier_relations@rge.com.

   > Forms and Agreements - Electric - NYSEG
   > Forms and Agreements - Natural Gas - NYSEG
   > Forms and Agreements – Electric - RGE
   > Forms And Agreements – Natural Gas - RGE

4. Once documentation approved, you will be signed up for EDI testing in next available test batch 30 days out per EDI test schedules. EDI - NYSEG; EDI - RGE

Forms and Agreements (links noted above)	
DER EDI Test Application	Complete one DER EDI Test Application
Data Security Agreement (DSA)	Complete one DSA per Utility
W9	Provide W9