



EDI Testing Qualification Checklist for Distributed Energy Resources (DERs)

A DER applying to EDI test at NYSEG and/or RG&E must first:

1. Be approved by New York State Department of Public Service as DER.
<https://documents.dps.ny.gov/PTC/der>
2. Meet NYS Department of Public Service Commission electronic data interchange (EDI) Phase 1 certification for Utility Bill Ready (UBR) transactions.
3. Complete/provide below Documentation list and email to supplier_relations@rge.com.

Documentation	
DER EDI Test Application	Complete
Data Security Agreement	Complete one DSA per Utility.
W9	Provide
DPS Approval letter	Provide

NYSEG and RG&E Document links page (Links take you to same Utility page):

[Forms and Agreements - Electric - NYSEG](#)

[Forms and Agreements - Natural Gas - NYSEG](#)

[Forms and Agreements – Electric - RGE](#)

[Forms And Agreements – Natural Gas - RGE](#)

4. Once documentation received and approved you will be signed up for EDI testing in next available test batch 30 days out per EDI test schedules. [EDI - NYSEG](#); [EDI - RGE](#)