

Statewide Residential Natural Gas Rebate Program

Available to NYSEG and RG&E residential natural gas customers.

How to Participate: Please use this checklist to mark off each completed step.

- **Step 1:** Equipment must be new and installed between May 1, 2017 and November 15, 2018 to be eligible for the current rebate amounts listed below. All required documentation must be submitted by November 15. Equipment must replace non-natural gas equipment to qualify.

Natural Gas Equipment Rebate List

| EQUIPMENT | REBATE |
|--------------------------------------|--------|
| Furnace AFUE ≥ 90 | \$800 |
| Water Boiler AFUE ≥ 85 | \$800 |
| Low Income Rebate ¹ | \$500 |

AFUE = Annual Fuel Utilization Efficiency | EF = Energy Factor
¹ Low Income must show HEAP eligibility for previous 12 months.

- **Step 5:** Please keep a copy of all submitted documents for your records.
- **Step 6:** Mail the completed form along with a copy of dated receipt(s)/proof(s) of purchase to:
NYSEG/RG&E Rebate Program
P.O. Box 2528
Manchester, CT 06045

If your rebate application is complete and you meet all program requirements, a rebate check will be mailed within 4 to 6 weeks. If your application is selected for verification (see page 3, number 5), rebate processing may take additional time.

For questions regarding this program, please call **1.800.995.9525**.

- **Step 2:** A fillable rebate form is available at nyseg.com or rge.com. Complete this form and print it for mailing when your equipment has been installed. You may also call **1.800.995.9525** to request a rebate application.
- **Step 3:** Once your eligible equipment has been installed, complete, sign and mail the rebate application form.
- **Step 4:** Include a paid invoice(s)/receipt(s) indicating:
 - Retailer/Contractor name, business address and phone.
 - Equipment type; manufacturer and model number of **each piece of equipment**.
 - **Total installed cost of each piece of equipment.**
IMPORTANT: Rebate applications without the total cost of each piece of equipment will not be processed.
 - Installation date and service address.

Program Guidelines and Restrictions

1. Eligible equipment must be installed at the location corresponding to the NYSEG or RG&E residential natural gas customer account number provided on this rebate application.
2. **If you are a landlord** and own the property where the equipment is to be installed, **you must call 1.800.995.9525 to request a rebate application**. You must also provide proof of ownership (such as a tax bill or water bill) that includes the address where the eligible equipment is installed.
3. If you do not own the property where the equipment is to be installed, you must have the right or permission from the property owner to install the equipment.
4. **If more than one of the same type of eligible equipment is installed** (e.g., two furnaces or two boilers), complete a separate rebate application for each unit of eligible equipment. **Note: Maximum rebate amount per account cannot exceed total installed price.**
5. Installations must conform to all applicable codes, standards and the rebate **Terms and Conditions** found on page 3.
6. Contractors must conduct a heat loss calculation and size any eligible heating equipment accordingly.
7. This program may be modified or terminated at any time and without notice.
8. Correction requests to rebate applications that have already been processed and paid must be made within 30 days of the date the rebate check was mailed to the customer. Correction requests received after 30 days from the mail date of the rebate check will not be honored.
9. **Natural Gas Heating Conversion Program** – Conversion rebates are available to all homeowners in Clinton County or other previously-identified pilot program areas who convert their primary heating equipment to natural gas equipment. These customers are ineligible for this program.

Terms and Conditions

- Customer Eligibility:** Eligible customers must be residential natural gas customer of NYSEG or RG&E with an active utility account or have proof of ownership of a property served by NYSEG or RG&E. Equipment must replace non-natural gas equipment to qualify.
- Submission Deadline:** Rebate applications must be filled out completely, signed, accompanied by dated itemized receipt(s) and proof of ownership (when necessary).
- Equipment Eligibility:** The energy efficiency level of the eligible equipment determines the rebate amount (defined in the equipment rebate list). **The maximum rebate amount per account cannot exceed the total installed price.**
To be eligible, furnaces and boilers must be Air Conditioning, Heating and Refrigeration Institute (AHRI) or ENERGY STAR® approved. To determine if your equipment qualifies, view the ahridirectory.org or energystar.gov websites. NYSEG or RG&E will provide rebates for approved equipment up to the rebate amount indicated on the equipment rebate list. Projects greater than ten units per account number require pre approval from NYSEG or RG&E for rebate funds to be reserved. Call **1.800.995.9525** for pre approval.
Eligible equipment must be installed at the address corresponding to the NYSEG or RG&E account number given on the rebate application.
NYSEG or RG&E residential customers installing high efficiency equipment may also be eligible for NYSEG or RG&E's Energy Efficiency Program, but are not eligible for additional incentives through any other energy efficiency programs in New York State. To learn more about NYSEERDA initiatives, visit NYSEERDA's website at nyserda.ny.gov/residential or call **1.877. NYSMART (1.877.697.6278 extension 2)**.
- Changes to Residential Natural Gas Equipment Rebate Program:** This program may be modified or terminated at any time and without notice. In the event that the rebate amount changes during the course of the program, the application postmark date will be used to determine equipment eligibility and rebate amount.
- Installation Verification:** Prior to or after paying any rebate, NYSEG or RG&E reserve the right to conduct a site visit to verify that the installed equipment is eligible for rebate. The site visit, and all aspects related to the site visit, is conducted solely for such purpose. The site visit is not a safety review and is not intended for any other purposes. A rebate will not be paid if NYSEG or RG&E is not able to conduct any required verification.
- Contractor Verification:** Eligible equipment must be installed by a licensed contractor or a contractor who has provided you with either a Federal ID (tax) number or a Certificate of Insurance. NYSEG or RG&E reserve the right to confirm the validity of your contractor.
- Warranties:** NYSEG or RG&E and the utility rebate administrator do not endorse, guarantee or warrant any particular contractor, manufacturer or installation. NYSEG or RG&E and the utility rebate administrator do not guarantee any energy savings as a result of the purchase and installation of eligible equipment.
- Property Rights:** Rebate applicants hereby represent and warrant that if they do not own the property where the eligible equipment is to be installed, participant has the right and/or consent from the landlord or owner of the property to have the eligible equipment installed.
- Tax Liability:** Rebate recipients of the program may be subject to tax liability for the value of goods and services received through the program pursuant to state or federal income tax codes. NYSEG or RG&E and the utility rebate administrator are not responsible for any tax liability which may be imposed as a result of receipt of the rebates provided by NYSEG or RG&E to the customer.
- Liability & Release:** As part of the consideration for participating in the program, rebate recipients hereby release and shall indemnify, hold harmless and defend NYSEG or RG&E and the utility rebate administrator from any and all claims, losses, harm, costs, liabilities, damages and expenses (including attorneys' fees) of any nature whatsoever arising directly or indirectly out of or in connection with the installation of high efficiency equipment at the premises or any material and labor required for such installation.



Residential Rebate Program Application

UTILITY: NYSEG RG&E

UTILITY ACCOUNT NUMBER: (Equipment Location) - -

Contact Name () Day Time Phone () Evening Phone

() Fax Email

Address Where Equipment Was Installed City State ZIP

Mailing Address (If Different from Above) City State ZIP

Required: Dwelling Type: Single Family Multifamily Approximate Square Footage of Home: _____ Age of Home: 1978 or Earlier 1979 to 2006 2007 or Later

Required: Are multiple heating systems being installed/rebated on the same account? Yes No If yes, please choose a reason: To replace multiple existing furnaces/boilers
 Multiple apartments on same gas account Adding a second furnace Other (please specify): _____

NATURAL GAS WARM AIR FURNACE: Furnace AFUE \geq 90

New Furnace Manufacturer New Model # Total Installed Cost Date Installed

Required: Old Furnace Manufacturer Old Model # Old AFUE Old Size (Btu/Hr)

Was It: Oil Electric Propane Coal Kerosene Other _____

NATURAL GAS BOILER: Water Boiler AFUE \geq 85

New Boiler Manufacturer New Model # Total Installed Cost Date Installed

Required: Old Boiler Manufacturer Old Model # Old AFUE Old Size (Btu/Hr)

Was It: Oil Electric Propane Coal Kerosene Other _____

Residential Rebate Program Application

CONTRACTOR INFORMATION: (If More Than One Contractor Is Used, a Separate Application Needs to Be Submitted for Each Contractor Regarding the Equipment They Installed)

| | | | |
|-----------------|---------|-------|-----|
| Company Name | | | |
| Company Address | City | State | ZIP |
| () | () | | |
| Business Phone | Fax | Email | |

CALCULATE YOUR REBATE:

| EQUIPMENT | REBATE | REBATE REQUESTED |
|--|--------|-------------------------------------|
| <input type="radio"/> Furnace AFUE ≥ 90 | \$800 | \$ _____ |
| <input type="radio"/> Water Boiler AFUE ≥ 85 | \$800 | \$ _____ |
| <input type="radio"/> Low Income Rebate ¹ | \$500 | \$ _____ |
| TOTAL Rebate Amount Requested = \$ _____ | | |
| Less Project SHARE Heating Fund Donation Amount (Optional) = \$ _____ | | |
| | | ▶ MY TOTAL REBATE = \$ _____ |



NOTE: You can make a tax-deductible donation to the Project SHARE Heating Fund with a portion of your rebate:
 \$10 \$20 \$50

Donations to the Project SHARE Heating Fund help eligible customers pay for energy emergencies. The Project SHARE Heating Fund is administered by HeartShare Human Services of New York. Every dollar donated goes to help those in need. Donations made through this rebate program are tax deductible.

Where did you hear about this program? Sales Rep Heating Contractor Energy Auditor Equipment Supplier Trade Show
 Print Advertising Internet Utility Bill Insert Radio/TV Friend/Family Other _____

REQUIRED – PLEASE CHECK AND SIGN HERE:

I affirm that this installation has been performed by a licensed contractor or a contractor who provided me with a Federal ID (tax) number or Certificate of Insurance confirming that they perform these installations as a matter of regular business.

By signing this application, I agree to the Terms and Conditions set forth on this application. I acknowledge that NYSEG or RG&E, its company partners, New York agencies and authorities will use this information and my attestation to determine whether a rebate will be issued. I understand that any omissions, misrepresentations or inaccuracies on this application may be a basis for a rebate denial, and I assume full liability for any misrepresentations I make regarding this application. I further acknowledge that I am authorized and hereby grant NYSEG or RG&E express permission to release the data provided in this application and all related account information, including consumption data, to company partners, state agencies and authorities for the purpose of energy efficiency evaluation and energy savings reporting only.

| | |
|--------------------------------------|-------------|
| SIGNATURE OF REBATE RECIPIENT | DATE |
| REBATE RECIPIENT NAME (Please Print) | |

▶ MAIL COMPLETED, SIGNED APPLICATION AND ALL CORRESPONDING DOCUMENTATION TO:
NYSEG/RG&E Rebate Program • P.O. Box 2528 • Manchester, CT 06045
Please allow 4 to 6 weeks for your rebate request to be processed.